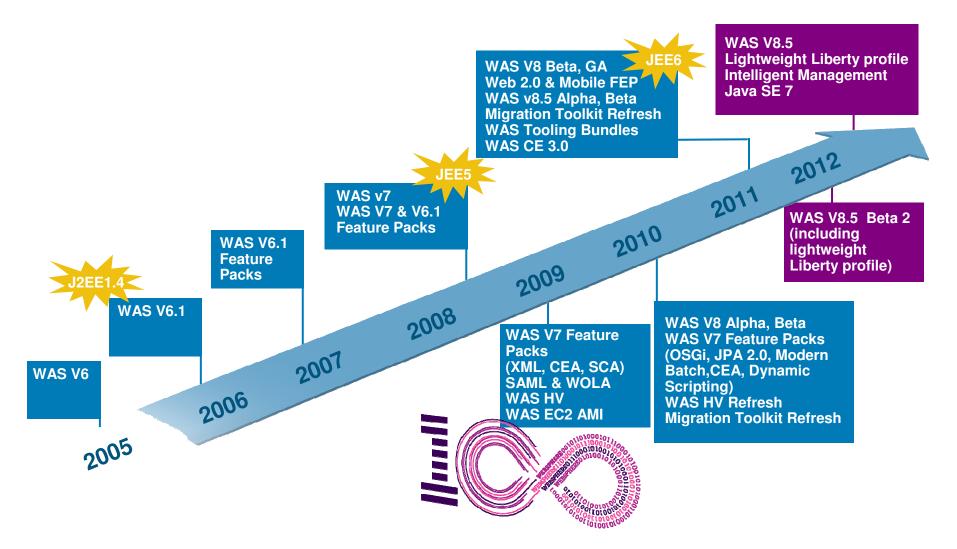


## Agenda

- WAS Family quick update
- Migration overview
- Migration planning roadmap
- Application Migration
- Configuration Migration
- Overview of changes by version
- Summary
- References



#### WebSphere Application Server (WAS): Over 14 years of Leadership & Trusted Delivery



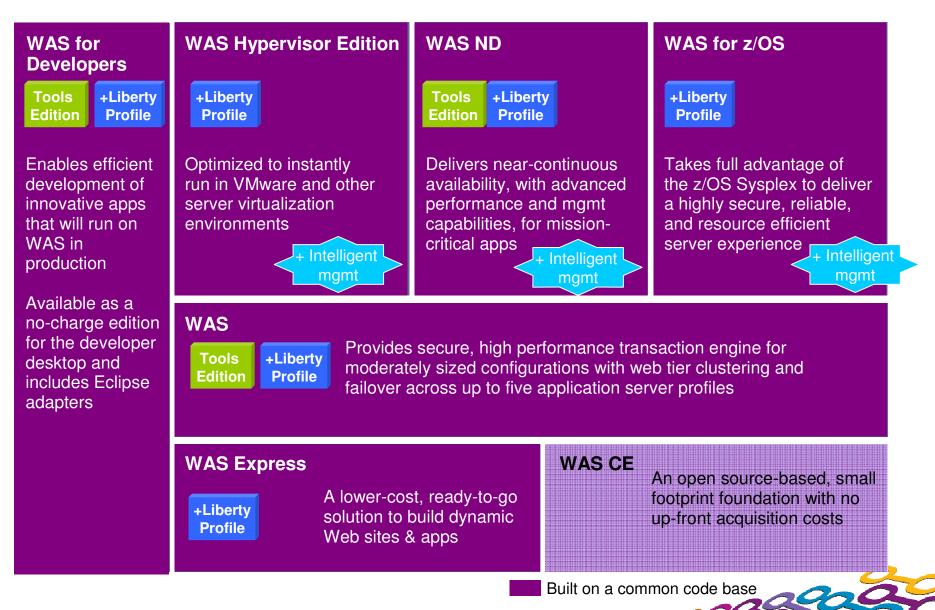


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#### Ö WebSphere Application Infrastructure **Runtime** Tools Cloud & **IBM Workload Deployer Operational** Rational Management Pattern for & Efficiency Intelligent **Application** WAS HV Web Management Developer **Applications** Pack Mobile Apps **IBM Worklight Server** (Web, Hybrid, Native) Virtual Compute **DataPower** WAS Dev IBM **XC10** Fit for **Tools for** Worklight WebSphere Application **Studio** Server **Eclipse** Purpose WebSphere (WVE and WCG Included with ND Application eXtreme Scale & Liberty profile with all editions) Foundation **Eclipse IBM JVM**



#### WAS v8.5 with the Liberty Profile and Tooling now looks like:



#### Ö Migration Aspects Migration Planning Average time spent on migration tasks Planning (10%) Testing (20%) 5% 10% Tuning(8%) 5% Rollout (5%) Configuration Application 17% 8% Migration Migration Education (10%) 7% 4% 42% 20% Build (5%) 14% App (Code) Migration (17%) 10% Config (7%) Topology: Dev & Test Environment (4%) Migrated Topology: Runtime(14%) environment

- The whole migration process involves a variety of steps
  - Migration process needs planning and cannot compromise day-to-day business
- Each situation is unique
  - There is no one standard plan



Why should you consider migration?

- Take advantage of new features
  - Flexible / Centralized Administration with Job Manager
  - New Centralized Installation Manager
  - Broad programming model support
- Upgrade to new specifications
  - JEE6
  - Web 2.0
  - EJB 3.1, OSGI, JPA
- Maintain Support Currency
  - WAS v6.1 ~ Sept 2013
- Support new stacks based products
  - e.g. Portal / Filenet / BPM
- Regulatory Compliance



## Migration impacts overview

Migration impact is gated by two overarching factors

- 1. The <u>versions involved</u> in the customer Migration scenario
  - Moving from v6.1 to v8.5 would be different than v5.1 to v8.5
- 2. The <u>amount of change</u> introduced in and between these versions
  - Moving from v6.1 to v8.5 involves changes introduced by v7.0, v8.0 and v8.5
  - Moving from v5.1 to v8.5 involves changes introduced by v6.0, v6.1, v7.0, v8.0 and v8.5

v6.1 to v8.5

	v6.0	v6.1	v7.0	v8.0	v8.5
Configuration	Port assignment	Security	None	None	None
Application	JSP and Servlet	Java Runtime	Minimal	Minimal	None*

None\* means no required code changes with default of JRE6 when using traditional WAS runtime

#### Externals summary

	v5.x	v6.0	v6.1	v7.0	v8.0	v8.5
IDE	WebSphere Studio 5.1	RAD v6.0	RAD v7.0	RAD v7.5 WDT 7.0	RAD v8.0 WDT 8.0	RAD v8.5 WDT 8.5
Code	J2EE 1.3 JRE 1.3 (v5.0) JRE 1.4 (v5.1)	J2EE 1.4 JRE 1.4	J2EE 1.4 JRE 5	JEE 5 JRE 6	JEE 6 JRE 6	JEE 6 JRE 6 / JRE 7
Deploy	EAR	EAR Config in EAR	EAR Config in EAR	EAR/BLA Config in EAR EBA(FeP)	EAR/BLA Config in EAR EBA	EAR/BLA Config in EAR EBA

• Rational Application Developer (RAD)

WebSphere Development Tools (WDT)



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- Question: "Which WebSphere Application Server version should I migrate to?"
- Answer, as always "It depends"
  - End of Service date for your current version
    - WebSphere Application Server v5.1 was September 2008
    - WebSphere Application Server v6.0.2 was September 2010
    - WebSphere Application Server v6.1 is September 2013
  - Characteristics of your targeted version
    - End of Service date for the version most likely an estimate
    - Stability in lifecycle
    - JEE/JDK levels relative to targeted version
    - New WebSphere Application Server features you want
    - Version requirements of vendor or IBM products that you have or want
    - Version your Enterprise has committed towards
    - What about fixpack level? is there an implicit company policy?
    - What else that you use that depends on a WAS version number?



# Support policies

- At least 12 months notice prior to an IBM branded product release's EOS date and the availability of support extensions for an extra charge set by IBM
  - Endeavor to coordinate most EOS dates to occur on 30 April or 30 September
- Enhanced '5+3' support statement as of March 2007
  - Five years for standard, three for extended support.
  - Updated April 2008 to include selected products within the Information Management, IBM Lotus, IBM Rational, IBM Tivoli and WebSphere...
    - http://www-1.ibm.com/support/docview.wss?uid=swg21256700
- Latest as of Summer 2011
  - One of our new initiatives will be to support, on a going-forward basis for select IBM branded products that have not previously announced an EOS date, not only the 'current' version of the product, but also <u>up to two</u> <u>previous versions</u>, in an effort to limit disruptive technology transitions.
  - In this context, a 'version' is <u>a major functional enhancement level</u>. While not every IBM software product will be subject to this new initiative, our initial focus is to support key products from all of our software brands, and expand the number of products over time
  - http://www.ibm.com/software/support/lifecycle/lc-policy.html



# Agenda

Migration overview

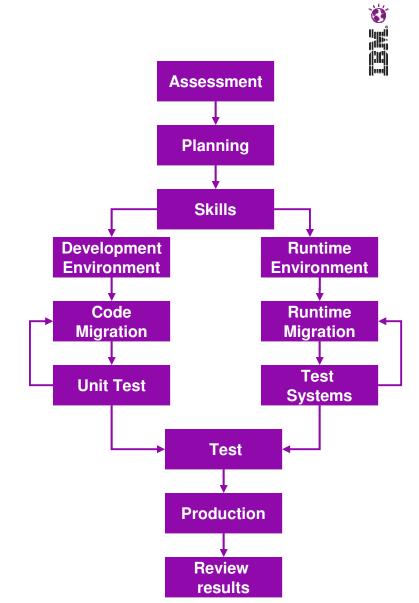
#### Migration planning roadmap

- Application Migration
- Configuration Migration
- Changes by version
- Summary
- References



## Migration Plan Roadmap

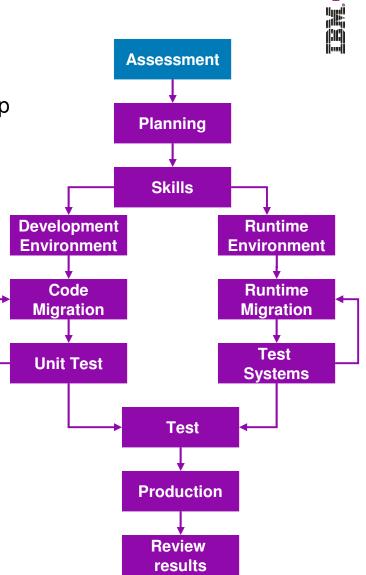
- Assessment
- Planning
- Skills
- Development Environment
- Application Code Migration
- Runtime Environment Migration
- Test
- Production
- Review the results





#### Assessment

- Gather the stakeholders
  - Communications with clients, peers, and leadership
  - Consider a core Migration team for larger scale
- Identify education requirements
  - Developer, Administrator...
- Hardware requirements
  - Possible Upgrades, 64 bit versus 32 bit
- Topology assessment
  - Downtime tolerance, Failover support
- Application architecture
  - Tightened JEE specifications
  - Dependencies between apps
  - API removal, JRE changes
- Review testing practices
  - Standard practices and automation
- Vendor apps and WebSphere products
  - J2EE/JDK/WebSphere version requirements



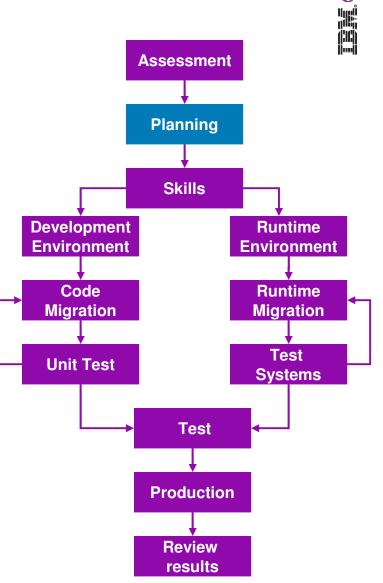
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## Planning

- Build a plan based on assessment
  - Hardware and license requirements
  - Prerequisite and requisite software
    - Check with "Clarity" website see references
  - Education
    - IBM Education Assistant, IBM Education ...
  - Account for many applications and multiple development teams?
    - Identify early adopters
    - Identify Pilot projects
    - Migration as an initiative or project?
  - Application rollout strategies
    - "Stealth", "Train", Voluntary...
  - Consider timeline factors
    - Availability, maintenance windows, lockdowns
  - Plan for High Availability
    - Mixed version clusters requires dual app compatibility
  - Create an execution timeline
- Include a rollback plan

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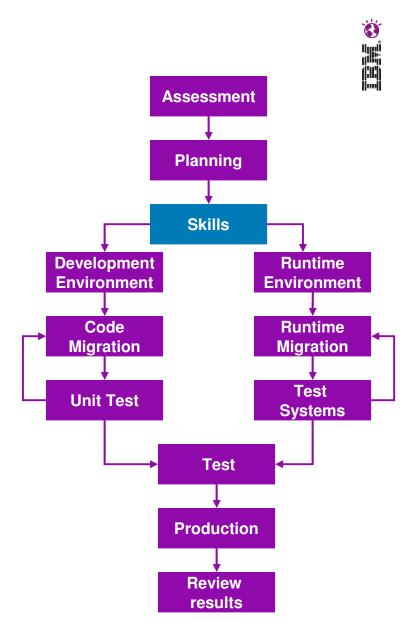


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#### Skills

- Plan for education
  - New development tooling
  - Enhancements in WebSphere administration model
  - Changes in the latest WebSphere version
  - New standards





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 Most likely will need to support parallel development

Use the same migration process

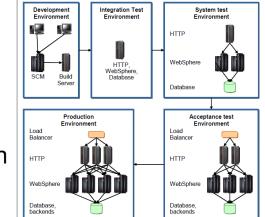
Or at least before you do production

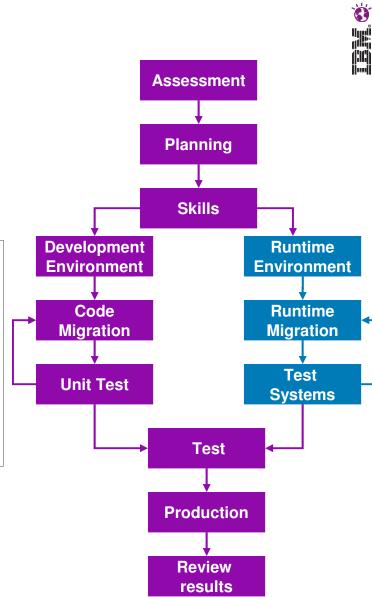
- Migrate some test systems iteratively
  - Integration
  - System test
  - Performance
  - Pre-Production

throughout if possible

migration...

Production

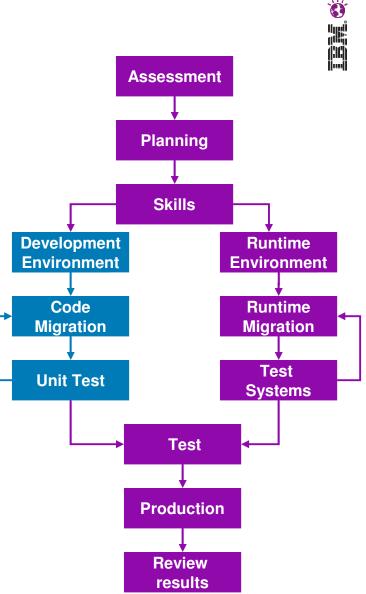






## berninotivnE inemgoleved

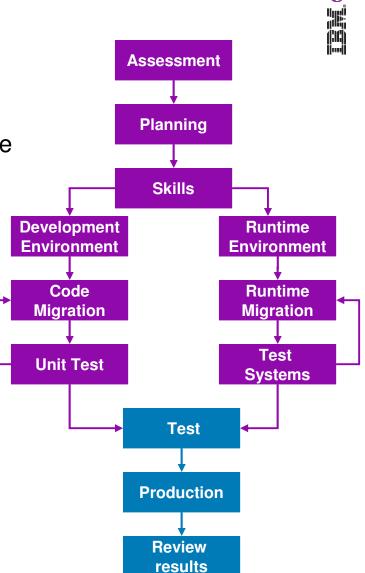
- Upgrades needed for some (Rational) IDEs
  - Progress iteratively, expand outward
- Assume good but not complete application compatibility
  - Assess apps, based on known issues
  - If no changes required, perform standard regression
- If development is required do it iteratively
  - Initially make changes that are <u>required</u> to support version migration
    - Reduces complexity of planning, diagnosis and debug - "<u>Keep it Simple</u>"
  - Require application code to be dual-compatible to support mixed version clusters?
  - Test to the depth of test environment that fits your comfort level
  - Then do any necessary new code development and iterate following your standard practices
- Address Deprecations at some point
  - Ideally later as part of application upgrades





#### Test/Production/Review

- Run your standard test processes
  - Progress applications normally through the test environments
- Ensure Performance is measured
  - Differences exist between WebSphere versions
  - JDK changes may have occurred
- Have a rollback plan for production
  - Practice on another system earlier in the cycle
- Review the results of the Migration
  - Update the plan for next time



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## Agenda

- Migration overview
- Migration planning roadmap

#### Application Migration

- Configuration Migration
- Changes by version
- Summary
- References



#### Application Migration

- Java Runtime compatibility (JRE)
  - JREs focus on binary compatibility and are normally pretty good
  - However new APIs and behavior changes can cause migration work
- Java EE (JEE) compatibility
  - Newer JEE versions intend to support older JEE versions
  - But in some cases breaking clarifications do exist
  - JEE supports incremental upgrade
    - Modules within an application can be earlier versions
- In general WebSphere APIs very compatible
  - Many v4.x Applications interfaces unchanged (except for zOS)
  - Most interfaces after v5.0 are unchanged, although some removals
- However, no guarantee that applications will run unchanged



### Deprecation policy





- Deprecation policy in place for all <u>WebSphere Application Server</u> <u>APIs</u>
- API supported for 2 full releases from the point of deprecation or 3 full years whichever is longer
- API <u>may</u> be removed at such point but not always
- Deprecations and Removals are documented in InfoCenter
- As of v8.0 and later, changes to defaults are also documented in the InfoCenter



#### Mapzbuera Davalobat Toola (MDT) 🕅 RVD

RAD Install: IM WebSphere Integration • Test Environments for WAS n-2	<ul> <li>Problem Determination</li> <li>Code visualization - class, sequence and topic diagrams</li> <li>Static analysis (code review)</li> <li>Code coverage: optimize unit testing</li> <li>Profiling</li> </ul> Enterprise Connectivity <ul> <li>J2C (EIS) tools</li> <li>CICS, and IMS Adapters</li> <li>Adapters for SAP, Siebel, JDE, Oracle, PeopleSoft</li> </ul>		<ul> <li>Team Productivity</li> <li>RTC integration</li> <li>Collaborative debug</li> <li>Collaborative code analysis</li> </ul> Programming Model Support <ul> <li>SCA</li> <li>Java (WAS) Batch</li> <li>SIP/CEA</li> <li>XML (feature pack)</li> </ul>		<ul> <li>Extended Programming Model Support</li> <li>Advanced support for J2EE 1.4 and earlier: <ul> <li>EJB &amp; Web Services deploy</li> <li>DD editors</li> <li>JAX-RPC</li> </ul> </li> <li>Web: <ul> <li>Page &amp; site designer</li> <li>Web diagram Editor</li> <li>Struts, JSF support</li> <li>iWidget support</li> </ul> </li> </ul>
<ul> <li>Portal Tools &amp; Portal Server support</li> <li>Profile applications on WAS</li> <li>Cloud: Deploy to IWD, or WebSphere/Portal instances on SCE</li> </ul>					
WDT Install: Eclipse update site or IM		WebSphere Integration <ul> <li>Support for WAS v7.0, v8.0</li> <li>Publish, start/stop the serve</li> <li>Debug Jython/wsadmin scr</li> </ul>	er	.5 • Publish, start/stop the server • Edit & manage server configuratio	
		WAS Extensions Support <ul> <li>Binding and extension editor</li> <li>Support for non-spec extension</li> </ul>		Program	<b>Se (WTP, DTP)</b> ming Model Support reation, editing, and
		OSGi Tools <ul> <li>Creation and editing support</li> <li>Blueprint editor and validation</li> <li>Visual Bundle Explorer</li> </ul>		validation support for JEE applications: • Web, XML, JPA, EJB, EAR • Database tools	

WDT adds support for Mac OS for dev/test with WAS Liberty Profile

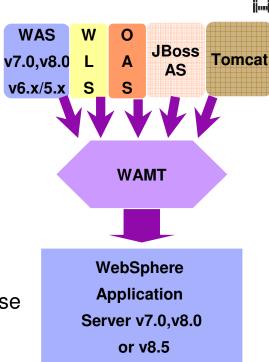
© 2011 IBM Corporation

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# WebSphere Application Migration tool

- WAS Application Migration tool
  - Analyzes customer application source code to find migration problems:
    - Removed features
    - Deprecated features
    - Behavior changes
    - JRE 5, 6 and 7 differences
    - Java EE specification changes or enforcements
  - Free download and supported -> use in Rational and Eclipse development environments
    - v7.0: Support for v5.1 through v6.1
    - v8.0: Support for v5.1 through v7.0
    - v8.5: Support for v5.1 through v8.0
- Application Migration
  - Few significant impacts in v8.0, None in v8.5
    - No required change in Java Runtime specification level
    - Java EE6 upgrade in v8.0 but 84% of the sub-specification is unchanged



No more wading through documentation and source code or performing trial-anderror to determine what will break in your application!



## Agenda

- Migration overview
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#### Administration

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- Administration model changed starting in v5.0
  - Transition from DB repository to file based
  - Administration scripting tools changed
- Scripting model changed starting in v5.0
  - Stable scripting strategy starting v5.0
  - No changes moving from v5.0 to v5.1
  - Small number of changes in some later versions
- Used to differ in migration tooling and support between Distributed, iSeries and zOS platforms
  - Improvement starting in v5.0, with same underlying migration tooling, support and experiences



# Administration scripting choices

- JACL or Jython?
- JACL was the only choice initially
- Jython is the preferred direction
  - More industry support
  - Better performance
  - Priority in future deliverables

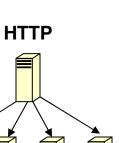
#### No need to convert JACL

- <u>No longer deprecated!</u>
- It is now "Stabilized" meaning it will not be removed but it will not have further investment
- Conversion tool available via download since v6.1 and included in RAD
- Suggest an evolution
  - Create new scripts using Jython



#### Lools and facinitaties

- Cross version plug-in support
  - Higher level Web Server plug-in can work to multiple WebSphere versions
    - The URI for a machine must be unique in the routing rules for the plug-in
    - Support for n-3 (v6.1,v7.0 and v8.0 for v8.5)
- Coexistence
  - Different versions of WAS: same machine, same LPAR, same time
    - Requires port conflict resolution of concurrently running servers
    - Support for n-3 (v6.1,v7.0 and v8.0 and v8.5)







v6.1, v7.0, v8.0 and v8.5



#### Tools and techniques...

Interoperability

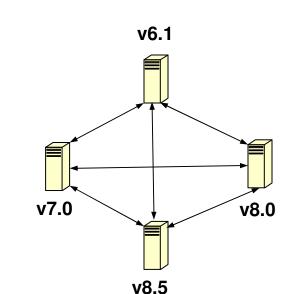
 Different versions of WebSphere can communicate

• Support for applications that are Secure, Transactional, EJB WLMable

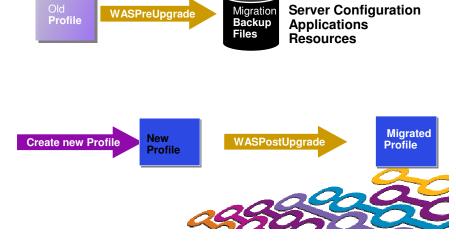
- Support for n-3 (v6.1,v7.0 and v8.0 and v8.5)
- Runtime migration tools

Merge existing configurations between versions

- Migration Wizard
- Or use commands directly



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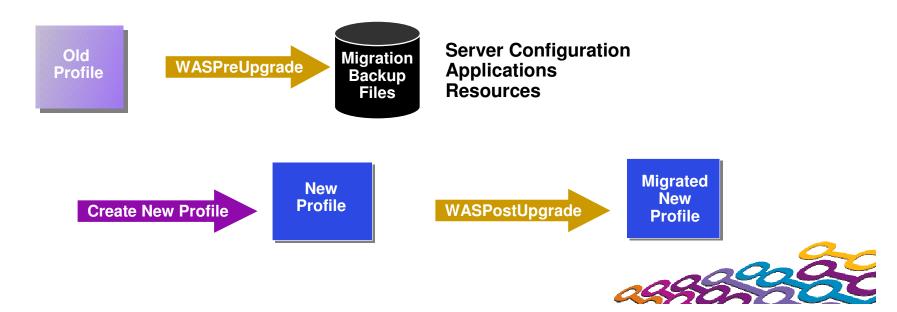
## Elooi noiteripini emiimuki

Migrated data

- -New configuration is used as the starting point
- -All Servers, TCP ports, IP names, resources etc. are migrated

-Applications are migrated by default but can be just built to be deployed later if desired

- Support for migrating across machines or LPARs
- zOS migration is only within the same LPAR



#### Continued Mixed Version Cell Support

Support for existing infrastructure in new deployments

#### 1st provided in version v6.0 WAS Network v8.5 Deployment Manager Deployment v8.5 Cell ND Node Agent ND Node Agent ND ND Node Node Agent Agent ND v8.5 Nodes ND v6.1 Nodes ND v7.0 Nodes ND v8.0 Nodes

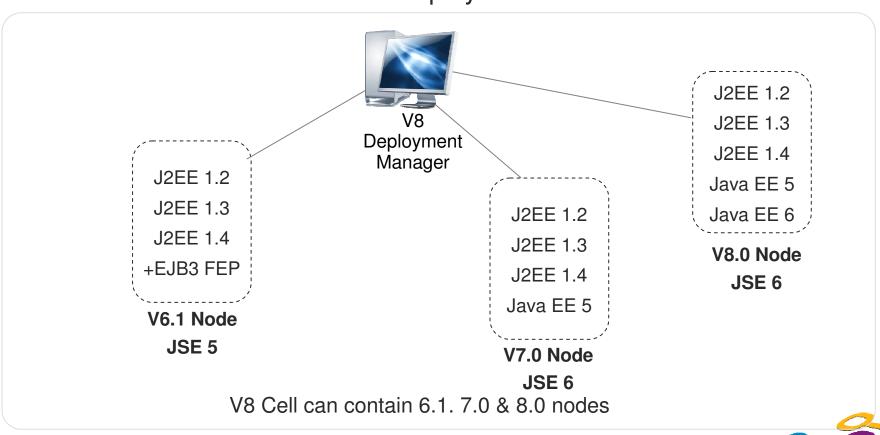
v8.5 Cell can contain v6.1,v7.0,v8.0 & v8.5 nodes: for continued operation as well as staging of upgrades Note – Precompile options are not available for application deploy to back level nodes



6)

#### **Support for Existing Applications**

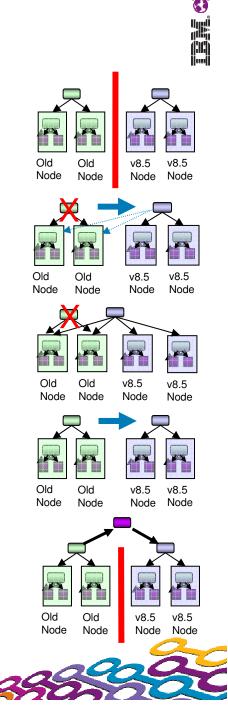
Support for existing Java EE applications in new V8 deployments to continue achieving value from existing investments



#### WAS Network Deployment V8 Cell

# Five Network Deployment strategies

- 1. Side by Side
  - Create a new cell and populate with scripts or manually
  - No runtime migration tools
- 2. In Place Copy and replace the cell
  - Recreates the exact existing configuration in the new cell
  - DMgr and nodes are migrated
- 3. In Place Copy and replace the DMgr
  - Recreates the **exact** existing configuration in new cell
  - Add new nodes and move incrementally
- 4. In Place Copy and coexist
  - Recreates the exact existing configuration in the new cell
  - Modify the ports in the new cell and coexist
- 5. Side by Side Fine Grained
  - Create a new cell and incrementally copy existing configuration
  - Uses an intermediate profile, runtime migration and wsadmin tools



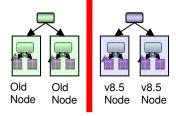
#### Side by Side

- Ignores the existing configuration
- Create a new cell and populate with administration scripts or manually
- Best results with a comprehensive set of scripts or tools for configuration automation

#### Pros

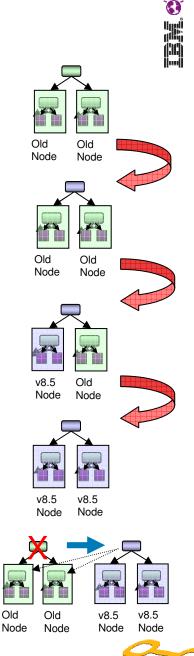
- No dependencies on tooling
- Least risk assuming existing scripts are comprehensive
- Can easily migrate applications singly
- Cons
  - Comprehensive set of scripts and ongoing maintenance of those scripts can be expensive
  - Any required changes to these scripts must be done before migrating
  - Any tuning of the old configuration is not carried forward





#### In Place - Copy and replace Cell

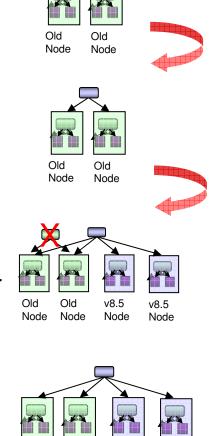
- Use Runtime migration tools on DMgr
  - Recreates the **exact** existing configuration in the new cell
- Later migrate the existing nodes using the runtime migration tools
  - All applications on a managed node are migrated at the same time
- Pros
  - Does not require comprehensive set of scripts
  - All configuration is moved forward
- Cons
  - Dependency on using the runtime migration tools
  - Requires all applications on a node be ready to migrate at the same time
  - Limited value if you are refactoring your topology
  - Carries default values forward from the old cell





#### In Place - Copy and replace DMgr

- Use Runtime migration tools on DMgr
  - Recreates the **exact** existing configuration in the new cell
- Add new nodes
  - Applications can be migrated singly when ready
  - Remove old nodes when no longer needed
- Pros
  - Does not require comprehensive set of scripts
  - All configuration is moved forward
  - Cell and cluster level configuration accessible by older nodes
- Cons
  - Dependency on using the runtime migration tools
  - Limited value if you are refactoring your topology
  - Carries default values forward from the old cell





Old

Node

v8.5

Node

v8.5

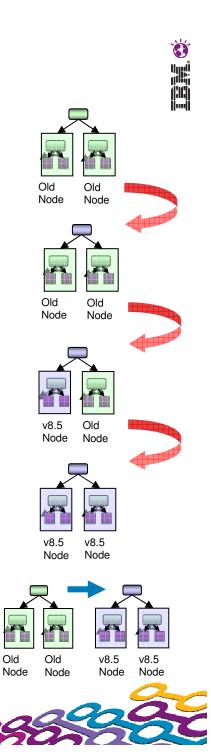
Node

Old

Node

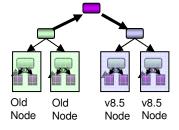
#### In Place - Copy and coexist

- Same steps as "Copy and replace Cell" except:
  - Use the options of the runtime Migration tools to not disable the DMgr
  - Turn off the old DMgr (the federated nodes should be able to continue running)
  - Migrate all the nodes
  - Modify the new cell to resolve port conflicts
  - Start old DMgr, new DMgr and all nodes in the new cell
- See latest Migration redpiece for example
  - http://www.redbooks.ibm.com/redpieces/abstracts/redp4635.html?O
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#### Side by Side - Fine Grained

- Uses a combination of tools
  - An intermediate profile
  - The runtime migration tools
  - Properties based configuration tool (PBC)
- Approach
  - Migrate the existing data to an intermediate profile
  - Extract portions of the configuration from that profile
  - Import them into the final DMgr profile using PBC
- See latest Migration redpiece for example
  - http://www.redbooks.ibm.com/redpieces/abstracts/redp4635.html?O
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# Agenda

- Migration overview
- Migration planning roadmap
- Application Migration
- Configuration Migration options
- Overview of changes by version
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# Migration impacts (Worst case scenario)

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Potential Impact areas	v6.0	v6.1	v7.0	v8.0	v8.5
Java Runtime (v8.5 has JRE6 and 7)	n/a	6	2	n/a	0/20 <sub>note</sub>
JEE - JSP	8	n/a	1	1	0
JEE - Servlet	5	n/a	0	1	0
JEE - Other	3	n/a	5	6	0
WAS Specific	1	6	0	4	0
3 <sup>rd</sup> party packages	2	0	1	0	0
Development total	19	12	9	12	0/20
Administrative script	4	3	2	0	0
WAS directory structure	1	1	0	0	0
Other administrative	5	2	6	7	0
Total administrative	10	6	8	7	0
Total potential impact areas	29	18	17	19	0/20

Note: Java7 introduces a number of potentially breaking changes. "0" represents Java6 and "20" is for Java7. Not all breaking changes will impact all applications



# Changes in v8.5

- Administration changes
  - One new port used for Liberty profile management
  - A number of minor default setting changes
    - Information provided in the v8.5 InfoCenter
- Development changes
  - Development tool changes
  - Java7 upgrade Java6 is the default
    - Breaking changes: (AWT, Internationalization, IO, JAXP, Language, Networking, Text and Utilities)
  - JPA (2)
    - Custom settings are provided to provide compatibility
- Conversion of existing applications to Liberty
  - Configuration conversion
  - Application differences



# Changes in v8.0

- Administration changes
  - Installation changes
  - Centralized Install Manager
  - Install Factory alternative
  - WebServer Plug-in installation and configuration
  - Java Garbage collection and dump format changes
  - Security default changes
  - Other miscellaneous changes
- Development changes
  - Development tool changes
  - JEE 1.6
  - WebSphere API changes



# Changes in V7.0

- Administration changes
  - SessionInitiationProtocol(SIP) Migration Considerations
  - zOS Migration tool
  - Administration script required changes
  - Port usage
  - Security Migration considerations
  - Mixed version considerations
- Development changes
  - Development tool change
  - JRE 6 impacts
  - JEE 5 impacts
  - WebSphere removed features



# Changes in v6.1

- Administration changes
  - Migration and Feature Packs
  - zOS Migration tool
  - Administration script required changes
  - Install response file format changes
  - Port usage
  - Profile directory structure
  - New administrative tool IDE
  - Migration tools and v6.1 Security model
- Development changes
  - Development tool change
  - JRE 5 impacts
  - WebSphere changes and removed features



# Changes in v6.0

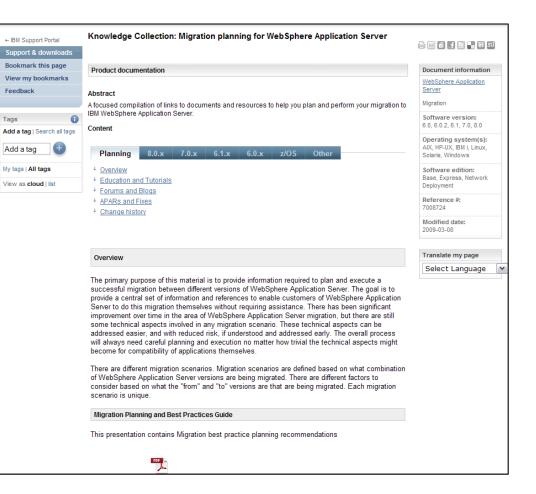
- Administration changes
  - Administration script required changes
  - Port usage
  - Profiles
  - CoreGroup considerations
- Development changes
  - Development tool change
  - J2EE 1.4 impacts
  - WebSphere API migration details





### <u>themeldenE</u>

- This information and more is available <u>online</u>!
- Includes general planning with detailed notes and WebSphere AppServer version specific information
- Updated with timely information
- IBM Migration Knowledge collection
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Google: "websphere
 application server migration"



#### Summary

- Migration needs to be a pragmatic, well designed and repeatable process
- WebSphere Application Server migration is becoming easier!
  - More tools
  - More techniques
  - Minimizing Application changes









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# WAS Deployment Topology

- How should applications be hosted in WAS?
  - Cell, Cluster, multi-tenant etc.
- Topology used is selected based on WAS Infrastructure design considerations
  - Workload Management
  - High-Availability
  - Scalability
  - Disaster Recovery
  - Security
  - Caching
  - Serviceability

